

Pharmacy-led. Employer-focused. Using data and clinical expertise to improve affordability, personalize care, and support complex health needs.

STRATEGIC MOMENTUM (Past 4 Quarters)

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Specialty Pharmacy & Complex Care

Significant expansion

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Drug Affordability & Access

Significant acceleration

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AI-Enabled Clinical Intelligence

Significant acceleration

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Pharmacy Benefit Model Transformation

Continued investment

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Health System Specialty Services

Continued expansion

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Employer Health & Risk Solutions

Continued expansion

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Behavioral Health Access & Matching

Consistent focus

SPECIALTY PHARMACY & COMPLEX CARE

Accredo

Specialty Generics

Biosimilar Programs

Strategic Read: Expanding specialty pharmacy capabilities for patients with complex needs through medication access, and personalized clinical support.

Q2 Update: Specialty and care services earnings grew 22% year over year. Faster adoption of biosimilars and specialty generics supported affordability, operating performance, and continued specialty growth.

PHARMACY BENEFIT MODEL TRANSFORMATION

Signature

Price Assure

Evernorth PBS

Strategic Read: Redesigning pharmacy benefits with transparent fees, predictable economics, lower patient costs, and closer alignment across employers, pharmacies, and manufacturers.

Q2 Update: Continued investment in Signature ahead of 2027 launch in Cigna Healthcare and broader market launch in 2028. Strong early employer and health-plan interest.

DRUG AFFORDABILITY & ACCESS

Biosimilar Programs

Specialty Generics

Encircle

GLP-1 Financing Options

Strategic Read: Driving affordability through lower-cost therapies, flexible benefit designs, patient cost protections, and clinical programs that support appropriate use.

Q2 Update: Specialty generic penetration exceeded 80% for newer products. Continued employer support for benefit and financing options for high-cost GLP-1 therapies.

AI-ENABLED CLINICAL INTELLIGENCE

Pharmacy Forward

Predictive Care Models

AI-enabled Clinical Insights

Strategic Read: Using AI and analytics to identify emerging needs, accelerate therapy. personalize support, and improve clinician efficiency.

Q2 Update: Pharmacy Forward expected to cut time to therapy in half and reduce clinician documentation by up to 50%. Models to identify 20% more members with emerging needs.



EMPLOYER HEALTH & RISK SOLUTIONS

Cigna Healthcare

Stop-Loss Solutions

Supplemental & Voluntary Benefits

Integrated Medical, Pharmacy & Behavioral

Strategic Read: Strengthening employer relationships with integrated benefits, disciplined risk management, stop-loss expertise, and flexible solutions.

Q2 Update: Strong U.S. employer growth, especially under-500 employees. Stop-loss premiums expected to exceed \$8B in 2026, with growth in supplemental and voluntary.

HEALTH SYSTEM SPECIALTY SERVICES

Shields Health Solutions

CarePath

Verity

Strategic Read: Expanding specialty capabilities into hospitals and health systems through pharmacy-management services, provider-administered drug support, and infrastructure.

Q2 Update: Shields supports 80+ health systems (1,000+ hospitals). Continued investment in the provider-administered specialty market.

BEHAVIORAL HEALTH ACCESS & MATCHING

Behavioral Health Provider Matching

Headspace

Integrated Behavioral

Strategic Read: Expanding behavioral health access through provider matching, digital options, earlier intervention, and integration with medical and pharmacy benefits.

Q2 Update: Continued expansion of provider matching and lower-acuity options to improve access, guide appropriate care, and reduce avoidable costs.